

The information provided in this document will be used to draft (or revise) the Interconnection Service Agreement for the distributed generation (DG) facility. Please ensure that the information provided is acceptable for use in a legally-binding contract and is sufficient for issuing financial invoices/receipts. Please complete the applicable information. [The definition of roles on this document can be found on the last page.](#)

- 1) This legal information is being submitted for:
 - a. Facility Address:
 - b. Application/Case number:
 - c. ☐ Accompanying a new application ☐ To update an existing application
☐ To update an application for a connected DG facility
- 2) Interconnecting Customer Details:
 - a. Legal name for Interconnecting Customer:
 - b. Type of organization for Interconnecting Customer:
☐ Residential Customer ☐ Limited Liability Company ☐ 501(c)(3)
☐ Municipality ☐ Governmental Entity ☐ Other:
 - c. Place of incorporation or formation (typically a State):
 - d. Complete address of the principal place of business/residence for the Interconnecting Customer:
 - e. Contact information for any notices that must be issued to the Interconnecting Customer:
Attention:
Street Address:
City:
State: Zip:
Phone Number:
Email:

Note: if intending to change the legal name of the Interconnecting Customer from the last executed Interconnection Service Agreement (ISA) with applicable executed amendment(s) and/or approved assignment letter(s), the current Interconnecting Customer must provide Rhode Island Energy with appropriate notice as required by the Interconnection Tariff describing the transfer of system ownership and responsibilities to the new Interconnecting Customer.

- 3) Retail Customer Details:
 - a. Is the Retail Customer the same legal entity as the Interconnecting Customer? ☐ Yes ☐ No

If Yes, skip to question 4. Rhode Island Energy will provide an Interconnection Service Agreement (Exhibit I) to be signed by the entity that is both the Interconnecting Customer and the Retail Customer.

If No, fill out 3b-3e. Rhode Island Energy will provide an Interconnection Service Agreement (Exhibit I) to be signed by the Interconnecting Customer and a Retail Customer Agreement (Exhibit J) to be signed by the Retail Customer.
 - b. Legal name for Retail Customer:
 - c. Type of organization for Retail Customer:
☐ Residential Customer ☐ Limited Liability Company ☐ 501(c)(3)
☐ Municipality ☐ Governmental Entity ☐ Other:



- d. Place of incorporation or formation (typically a State):
- e. Complete address of the principal place of business/residence for the Retail Customer:
- f. Contact information for any notices that must be issued to the Retail Customer
Attention:
Street Address:
City:
State: Zip:
Phone Number:
Email:

4) Account Number for the DG Facility:

- a. Account #:
 - i. ☐ New/Pending Active ☐ Existing/Active
- b. Is the address for the account same as the Facility address? ☐ Yes ☐ No

If No, account address:

- c. Is the Retail Customer the customer of record (i.e. name on the electric utility bill) for the account listed above? ☐ Yes ☐ No

If No, Retail Customer would need to reach out to customer service after the DG Facility has been connected to update the entity name for the account

- d. If the Retail Customer is requesting Net Metering Service, does the Retail Customer information on the Schedule B (in RI) match the information above?
☐ Yes ☐ No ☐ N/A (not net metered or Schedule B not submitted yet)

5) Landowner Details:

- a. Is the Landowner the same legal entity as the Interconnecting Customer? ☐ Yes ☐ No

If Yes, skip to question 6. Rhode Island Energy will provide an Interconnection Service Agreement (Exhibit G) to be signed by the entity that is both the Interconnecting Customer and the Landowner.

If No, fill out question 5b-c. The Landowner must fill out and sign a Landowner Consent Agreement (Exhibit I), which will be provided as part of the Interconnection Service Agreement.

- b. Legal name for Landowner:
- c. County:
- d. Property Address (typically same as Facility Address, 1a):
- e. Contact information for any notices that must be issued to the Landowner
Attention:
Street Address:
City:
State: Zip:
Phone Number:
Email:



6) Invoice Instruction:

- a. Invoice(s) related to this interconnection should be sent to:
 - ☐ Interconnecting Customer
 - ☐ Retail Customer
 - ☐ Landowner
 - ☐ Other **Please provide additional information below in parts b & c.**
- b. Additional instructions for invoices related to this interconnection application:
- c. Contact Information for Invoice(s):
 - Attention:
 - Street Address:
 - City:
 - State: Zip:
 - Phone Number:
 - Email:

7) System Owner Details:

- a. Is the System Owner the same legal entity as the Interconnecting Customer? ☐ Yes ☐ No
 - If Yes, skip 7b-7d.**
 - If No, fill out 7b-7d.**
- b. Legal name for System Owner:
- c. Contact information for any notices that must be issued to the System Owner:
 - Attention:
 - Street Address:
 - City:
 - State: Zip:
 - Phone Number:
 - Email:
- d. Identify the Emergency Contact for system maintenance if different than the System Owner
 - Attention:
 - Street Address:
 - City:
 - State: Zip:
 - Phone Number:
 - Email:

8) 3rd Party Billing Details:

- a. Will you have 3rd Party Billing? ☐ Yes ☐ No
 - If Yes, fill out 8b.**
 - If No, skip 8b.**
- b. Contact information for 3rd Party allocations and requests; will receive final account notifications
 - Company name:
 - Street Address:
 - City:
 - State: Zip:
 - Phone Number:
 - Email:



Submitted by:

☐ Interconnecting Customer ☐ Retail Customer ☐ Landowner ☐ System Owner ☐ Other

By:

Name:

Title:

Date:

Definition of Roles:

Interconnecting Customer (IC): *aka: Application Owner - The entity that owns Interconnection Application/Interconnection Service Agreement for the Facility interconnecting/interconnected to the Company EPS, with legal authority to enter into agreements regarding the construction/operation of the DG Facility. May also be the System Owner, Retail Customer, and Land Owner.*

Retail Customer: *aka: Customer, End Customer, Billing Customer, Billing Account Holder, Host Customer – The customer of record for the electric service account (aka: Billing Account, Host Account, Company Account) with National Grid that is associated with the Interconnection Application/Interconnection Service Agreement for the DG facility.*

Landowner: *aka: Property Owner - The entity that owns the land the DG Facility will be constructed/operated on.*

System Owner: *The entity that owns the generating DG facility. May also be the Interconnecting Customer*

3rd Party Billing: *A company or organization that acts on behalf of the System Owner or system operator to maintain account information including allocations. If there is a change in third party, a letter must be submitted from the Retail Customer stating access to the account information is allowed. **If you have a 3rd party billing company, please provide a Letter of Authorization from the Retail Customer allowing access to billing statements and production allocations.***